

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 02 held on Monday, 12<sup>th</sup> May, 2025

**CTC LEAF:** 22,239 packages of tea on offer once again met with a fairly strong demand.

**BROKENS/FANNINGS:** Well made good liquoring varieties continued to be a strong feature of the sale and witnessed more competition and these could be quoted between Tk.270/- and Tk.300/-. Below best varieties were again a good market but prices eased slightly and these sold between Tk.235/- and Tk.250/-. The remainder again met with a fair demand at slightly easier rates and prices realised between Tk.200/- and Tk.225/-. BLF teas sold fairly well and sold between Tk.160 and 205/-.

**DUST:** 2,796 packages of tea on offer met with a fairly strong demand. Good liquoring Dusts met with a good demand and prices were irregular closely following quality.

Others also sold at around last levels with hardly any withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Demand this week was a little more widespread with a few more buyers participating in the sale. The best varieties were mostly firm but all others eased a little in line with quality. Blenders continued to lend strong support with more interest from the Loose tea buyers.

All CDs were the strong feature of the sale.

Our Catalogue: (Sale 2) Avg : Tk 211.77, Sold 41.77% , (Sale 1) Avg : Tk 238.84, Sold 73.81%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-300	275-315	Best	270-300	270-300	PD	269-272	251-271
Good	235-250	245-265	Good	235-250	240-260	RD	162-306	210-306
Medium	215-225	225-235	Medium	220-230	220-230	D	208-272	240-306
Plain	185-205	200-210	Plain	195-205	195-205	CD	232-320	265-338
BLF	160-205	160-209	BLF	160-205	160-208 nom	BLF	160-220	160-243

Exchange Rates 12<sup>th</sup> May, 2025 Sterling Pound 160.1932 Dollar: Tk. 121.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	412/-	Bhai Bhai
Fannings	* Habibnagar	PF	10	320/-	Ispahani
Clonal Brokens	Ruthna	GBOP	10	435/-	Bhai Bhai
Clonal Fannings	Ruthna	OF	10	390/-	Mollah
RD (incl.Clone)	* Balisera	RD	10	306/-	HRC
D (incl.Clone)	Ootterbagh & Inugger	D	10	293/-	HRC
CD (incl.Clone)	Ruthna	CD	10	339/-	Jamuna

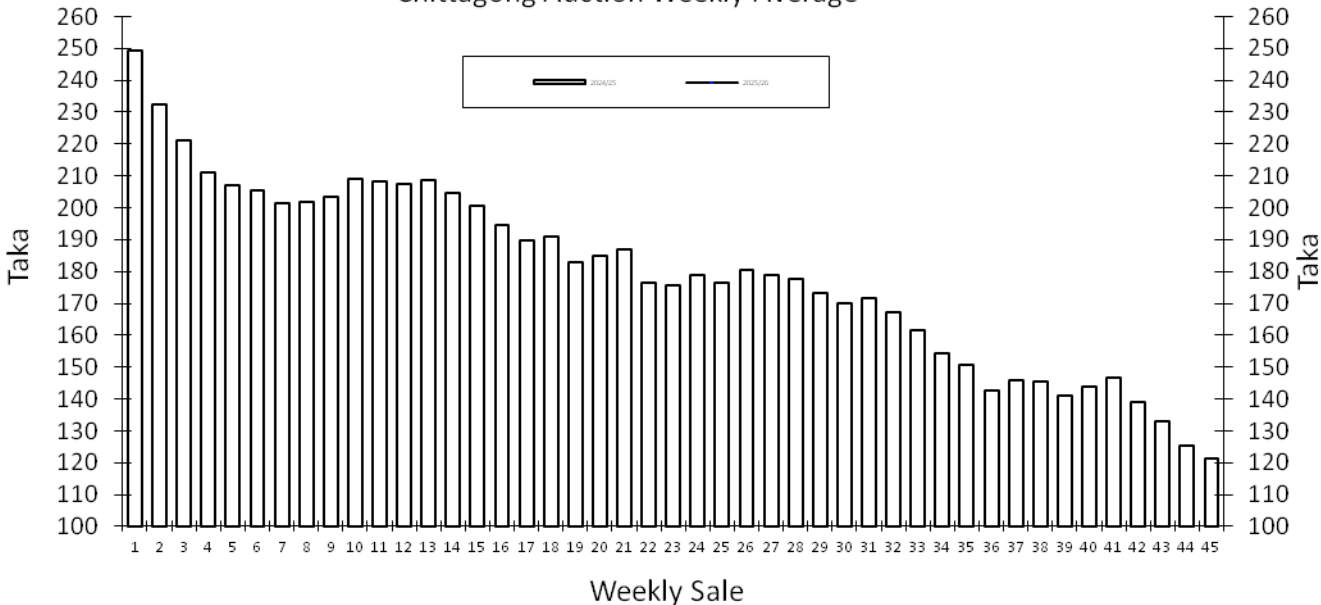
\* Above price(s) realised in our catalogue

### Offerings

This Sale (Sale 2)					Next Sale (Sale 3)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	22,239	1,109,726.1	16,998	848,200.2	23,903	1,192,759.7	24,925	1,243,757.5
Dust	2,796	139,520.4	4,376	218,362.4	4,426	220,857.4	6,166	307,683.4
Total	25,035	1,249,246.5	21,374	1,066,562.6	28,329	1,413,617.1	31,091	1,551,440.9

Chittagong Auction Average - Sale 1  
(Season 2025/26): Tk 227.30 & (Season 2024/25): 268.04 Tk & (Season 2023/24) : 249.24

### Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	613,545.0	266.19	554,265.7	227.13	613,545.0	77.5%	266.19	554,265.7	79.45%	227.13	-59,279.4	-39.06
CTC DUST	138,394.1	275.32	147,158.8	261.90	138,394.1	22.5%	275.32	147,158.8	20.28%	261.90	8,764.7	-13.42
Sub-Total	751,939.1	267.87	701,424.5	234.43	751,939.1	99.9%	267.87	701,424.5	99.73%	234.43	-50,514.6	-33.44
Orthodox	199.0	850.00	0.0	0.00	199.0	0.0%	850.00	0.0	0.00%	0.00	-199.0	-850.00
Total	752,138.1	268.03	701,424.5	234.43	752,138.1	99.9%	268.03	701,424.5	99.73%	234.43	-50,713.6	-33.60
Green Tea	9.0	1,455.56	14.7	1546.94	9.0	0.0%	1,455.56	14.7	0.00%	1546.94	5.7	91.38
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	752,147.1	268.04	701,439.2	234.45	752,147.1	99.9%	268.04	701,439.2	99.74%	234.45	-50,707.9	-33.59
Other (s)	249.4	260.00	74,616.8	160.00	249.4	0.1%	260.00	74,616.8	0.26%	160.00	74,367.4	-100.00
G.Total	752,396.5	268.04	776,056.0	227.30	752,396.5	100.0%	268.04	776,056.0	100%	227.30	23,659.5	-40.74

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.00	0.00	0.0	0.00	0.00	0.02%	0.00	0.0	0.27%	0.00	0.0	0.00
Internal	752,396.50	268.04	776,056.0	227.30	752,396.50	99.98%	268.04	776,056.0	99.73%	227.30	23,659.5	-40.74
Grand Total	752,396.50	268.04	776,056.0	227.30	752,396.50	100%	268.04	776,056.0	100%	227.30	23,659.5	-40.74

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	February	0.01	42.00	24.00	-24.0	0.04	3.33	0.33	0.33	
North India	February	3.1	15.07	10.97	-11.0	3.1	11.0	11.01	11.01	
South India	February	13.2	1.91	14.78	-14.8	26.6	31.77	31.77	31.77	
All India	February	16.2	16.98	25.75	-25.8	29.7	42.77	42.78	42.78	
Country	Month	2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023	
Sri Lanka	December	19.5	19.80	21.71	-21.7	251.5	256.04	262.15	262.15	
Kenya	December	52.5	55.30	54.33	-54.3	535.0	570.3	598.47	598.47	
Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin										

OTHER MARKETS

COONOOR SALE 19- DATED 10<sup>TH</sup> MAY, 2025

DEMAND: - Good demand for the best category, others met with reduced demand with easier price levels and very erratic especially on the better medium and medium category teas. MARKET: - The total CTC leaf teas sold this week was 67.49 %(1180143.47kgs) of the total offering of 1748673.72Kgs. BEST:- Best liquoring teas on offer with demand continuing to persist from the local and regional buyers with prices fluctuating irregularly closely following quality. Local and Regional packagers continued to be fairly active. GOOD: - Larger and medium broken sold barely steady to easier, smaller broken eased by Rs 2 to 6 especially on the top end. Very limited fanning grade was on offer. Regional packagers, upcountry buyers were choosy and more price sensitive. BETTER MEDIUM & MEDIUM:- Better medium and medium category, all sorts saw a downward trend with prices declining between Rs 2 to 5.However, the prices continued to show no disparity between both the categories especially on the medium and smaller broken grades. Major blenders and Western India Packeteers were fairly active. Selective buying was seen from the upcountry and local buyers. Exporters were fairly active on on cleaner, blacker fanning. Larger broken continue to meet with selective buying from exporters and larger percentage of teas remain unsold. PLAINERS:- Further reduced demand with prices declining in the range of Rs 4 to 6 with bulk of teas remaining unsold in this segment. Limited buying from exporters. Major blenders were very choosy and internal buyers were selective along with the upcountry buyers but at substantially easier prices. BUYING PATTERN: - The major blenders off take was 57.05% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	194-243	139-157	125-136	118-124	111-117
Medium Brokens	212-285	142-161	130-138	123-132	117-122
Smaller Brokens	201-309	149-174	134-138	125-134	118-124
Fannings	189-285	154-164	135-150	124-135	118-123

SILIGURI SALE 19 HELD ON 7<sup>TH</sup> MAY, 2025

LEAF: Fair general demand. Levels across all segments were irregularly easier & faced some withdrawals. : DUST: Good demand at irregular & easier levels following quality : Blenders very selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	296-366	296-361	272-343
Medium/ Better Medium	189-284	189-284	201-260
Common / BLF	136-177	136-177	142-189

MOMBASA SALE 18- 5<sup>TH</sup> & 6<sup>TH</sup> MAY, 2025

Fair general demand prevailed at irregular levels for the 190,519 packages (13,030,295.00 kilos) on offer with 40.84% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	212 – 356	300 – 414	220 – 302	282 – 351
Good	202 – 230	275 – 338	225 – 280	245 – 312
Good Medium	200 – 249	225 – 312	220 – 258	221 – 304
Medium (KTDA)	120 – 175	132 – 250	127 – 215	133 – 237
Medium (Plantations)	138 – 188	136 – 178	154 – 248	162 – 180
Lower Medium	120 – 147	110 – 150	118 – 206	120 – 192
Plainer	096 – 124	075 – 132	105 – 141	114 – 133